EMT-Special Skill Curriculum
Intravenous Therapy

Draft 2 Revised May 2011
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PREFACE

The purpose of EMT-IV Therapy special training is to provide specific, limited life-saving skills to rural areas that are unable to develop or maintain full paramedic service. This EMT-IV Therapy Special Skill Curriculum represents the minimum required information to be presented within a course leading to endorsement for EMT-IV Therapy. **EMTs who take this course must have a minimum of one (1) year of field experience as an EMT to complete this training.** This level is not a substitute for paramedics in existing services. Approval of this course and endorsement of personnel shall be based on the Regional EMS/TC Plan, and shall result in an improved level of care. People who successfully complete the training are allowed to use the skills only upon approval of the County Medical Program Director (MPD). **Caution should be used when considering the number of EMT-IV providers trained in an area because of the skill maintenance requirements.**

There is additional education that will be required of EMT-IV providers who operate in the field, i.e. ambulance driving, heavy and light rescue, basic extrication, special needs, and so on. This information may differ among communities. Each training program or system should identify and provide special instruction for these training requirements. This curriculum is intended to prepare a medically competent EMT-IV Therapy provider to operate in the field.

Enrichment programs and continuing education will help meet other specific needs for the EMT-IV Therapy provider’s education. The training will also meet skill maintenance requirements for continued MPD approval to use the skill. Skill maintenance requirements for the CME and OTEP methods are provided in Appendix ?.

For any patient requiring care beyond the BLS level, it is also intended that when paramedic service is available, EMT-IV personnel shall contact medical control for advice about rendezvous with paramedics as soon as possible.
**Required Instruction for Intravenous Therapy Training**

<table>
<thead>
<tr>
<th>Required Lessons</th>
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<tbody>
<tr>
<td>Lesson 1: Overview of Human Systems</td>
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**Clinical Internship Requirements**

NOTE: It is recommended that some IV insertions be accomplished during the field internship. Competency for all skills is determined by the County Medical Program Director.

| 10 IV insertions on Humans. . At the option of the MPD, 5 may be performed on training aids. | Lab skill proficiency required in: |
|                                                                                               | IO line placement                 |

**Field internship**

Competency Determined By the County Medical Program Director

**Evaluations/Examinations**

Practical Skill Evaluations during the course AND Individual Comprehensive End of Course Practical Skill Evaluations as identified in the Appendices

Washington Course completion Examination approved by the MPD.
The EMT-IV Special Skill Curriculum

Course Length

EMT with IV training should be based on the competency of the individual and not the length of the training. The time involved in educating an EMT-IV provider to an acceptable level of competence depends on many factors. It is expected that the average program, with average students, will achieve average results in approximately XX to XX hours.

<table>
<thead>
<tr>
<th>Didactic</th>
<th>Lab/Eval</th>
<th>Total</th>
<th>Clinical/Field Internships</th>
</tr>
</thead>
<tbody>
<tr>
<td>IV Tech Spec. Skill</td>
<td>62</td>
<td>18</td>
<td>80</td>
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</table>

The length of this course will vary according to a number of factors, including, but not limited to:

- student’s basic academic skills competence
- faculty to student ratio
- student motivation
- the student’s prior emergency/health care experience
- prior academic achievements
- clinical and academic resources available
- quality of the overall educational program

Washington State Clinical/Field Internship Rotation Requirements

In addition to the hours of instruction and practical skill evaluations, this course requires that the student successfully complete patient interactions in a clinical/prehospital setting. Any combination of the resources listed below may be used to meet the requirements. The lead instructor or Medical Program Director (MPD) must establish appropriate relationships with various clinical sites to assure students receive:

- Adequate supervision
- Adequate contact with patients
- Student performance reports.

CLINICAL EXPERIENCE RESOURCES

- Intensive care unit
- Coronary care unit
- Emergency department
- IV Therapy department
- OB-GYN
- Recovery room
- Other departments or clinical facilities approved by the MPD
- Ambulance runs involving the care of sick or injured patients
The student should interview and assess a minimum of the clinical/field experiences listed below. In addition, the student should record the patient history and assessment on a prehospital care report; i.e., Washington State Medical Incident Report (MIR), just as if interacting with this patient in a field setting. The prehospital care report should then be reviewed by the Primary Instructor to assure competent documentation practices in accordance with minimum data requirements. The training course must establish a feedback system to assure that students have acted safely and professionally during their training. **Students should receive a written report of their performance by clinical or ambulance staff.**

<table>
<thead>
<tr>
<th>Clinical/Field Internship Requirements</th>
<th>EMT - IV Therapy Special Skill</th>
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<tbody>
<tr>
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<tr>
<td>Competency for skills is determined by the County Medical Program Director.</td>
<td>Lab skill proficiency required in:</td>
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<td></td>
<td>IO line placement</td>
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<td>Field internship</td>
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</tr>
<tr>
<td>Competency Determined By the County Medical Program Director.</td>
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</table>

**Note:** Students must complete clinical/field rotations prior to entrance to the Individual Comprehensive End of Course Evaluation.

**Remediation**

Students who have been reported to have difficulty in the clinical or field setting must receive remedial training. Students are required to repeat clinical or field setting experiences until they are deemed competent by meeting the standards of the County Medical Program Director.

**Washington State Training Course Forms**

**Course Approval Forms:** You may complete these forms through the Internet at [www.doh.wa.gov/hsqa/emstrauma/](http://www.doh.wa.gov/hsqa/emstrauma/).

**Training Course Application:**
This form **must** be completed and received by the Education, Training and Regional Support Section at least three weeks prior to the start of the course.
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Course Schedule:
A course schedule must be completed and submitted with the Training Course Application.

Clinical and Field internship agreements:
Copies of the required clinical and field internship agreements must be submitted with your course application and course schedule.

Course Completion Forms: You may complete these forms through the Internet at www.doh.wa.gov/hsqa/emstrauma/.

EMS Course Completion Verification Form:
This form must be completed by indicating all students enrolled in the class (whether they successfully completed or not).

Certificate of Course Completion:
The Lead Instructor must document successful course completion. Prior to issuing a certificate of course completion, the Lead Instructor must verify the student’s:
- Comprehensive cognitive, affective and psychomotor abilities.
- Successful completion of the clinical/field rotations.
The Certificate of Course Completion:
- Is provided by the Lead Instructor to students who successfully complete the EMT-IV provider Course.
- Must include the course approval number, course location, Student’s name, Lead Instructor’s name and signature, and course completion date.
Flow Chart - EMT-IV Provider Course Practical Skill Evaluation Process

Step # 1
EMT-IV Students must demonstrate proficiency on practical skills identified for each lesson using practical evaluation skill sheets identified on page H-6. Some skill sheets are used multiple times throughout the course. (EVALUATION LESSONS MAY BE COMBINED WITH PRACTICAL SKILL LABS TO MEET THIS REQUIREMENT). Students must achieve the required score for each skill listed on page H-35, and receive NO check marks in the Critical Criteria section.

MPD-approved Evaluators must complete all evaluations.

Step # 2
EMT-IV Students must complete clinical/field rotations prior to entrance to the comprehensive end of course evaluation. Information regarding clinical and field rotations is located on pages H-3 and H-4.

Step # 3
EMT-IV Students must complete the INDIVIDUAL COMPREHENSIVE END OF COURSE PRACTICAL SKILLS EVALUATION using the role play model identified on H-5, and skill sheets on pages H-29 and H-31. MPD-approved Evaluators must complete all evaluations.

Step # 4
EMT-IV Students: Instructors must issue successful students a CERTIFICATE of COURSE COMPLETION attesting to student competency. Prior to issuing the certificate, Instructors must verify the student’s:

- Comprehensive cognitive, affective and psychomotor abilities.
- Successful completion of the clinical/field rotation following the procedures identified on pages H-3 and H-4.
EMT-IV Special Training: Washington State
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Narrative - EMT-IV Provider Course Practical Skill Evaluation Process

Step # 1 - PRACTICAL SKILL EVALUATIONS

The practical skill evaluation sheets provided in this appendix are to be used in conjunction with the core curriculum and are organized in the order of the corresponding lessons. They should be copied and provided to each student at the beginning of the training course and are to be used to document the performance of required skills evaluations throughout the training course and during the Comprehensive End of Course Evaluation.

Required Practical skill Evaluations

Students must demonstrate proficiency on practical skills identified for each “evaluation lesson” using the required practical skill evaluation sheets specified for that lesson on page H-6. Some skill sheets are used multiple times throughout the course. (EVALUATION LESSONS MAY BE COMBINED WITH PRACTICAL SKILL LABS TO MEET THIS REQUIREMENT). MPD-approved Evaluators must complete all evaluations.

Individual Practical Skill Evaluation Sheets

The individual practical skill evaluation sheets located on pages H-7 through H-27 are to be used to document the performance of students during course practical skill evaluations. MPD-approved Evaluators must complete all evaluations. Evaluator names and signatures must appear on each evaluation. All practical skill evaluations must be successfully completed before participating in the Comprehensive End of Course Evaluation. Students must achieve the required score for each skill listed on page H-35, and receive NO check marks in the Critical Criteria section.

Individual Comprehensive End of Course Evaluation Skill Sheets

The Comprehensive End of Course Evaluation skill sheets located on pages H-29 and H-31 are to be used to document the performance of each student during the Individual Comprehensive End of Course Evaluation. MPD-approved Evaluators must complete all evaluations.

EMT-IV Course Practical Skills Evaluation & Individual Comprehensive Course Evaluation Summary Sheet

The Practice Skills Evaluation and Individual Comprehensive Course Evaluation Summary Sheet located on page H-33 is to be used to document the final results of each student’s performance following individual practical skill evaluations and the Comprehensive End of Course Evaluation. The instructor or MPD signature is required on the Practical skill Evaluation and Comprehensive End Of Course Evaluation Summary Sheet.

Step # 2 - CLINICAL/FIELD ROTATIONS

In addition to the hours of instruction and practical skill evaluations, this course requires that the student successfully complete patient interactions in a clinical setting. The training course may utilize emergency departments, clinics or physician offices.
The program director or medical director must establish appropriate relationships with various clinical sites to assure adequate contact with patients and initiate written agreements with each clinical/field site.

The student should interview and assess a minimum of the clinical/field experiences listed below. In addition, the student should record the patient history and assessment on a prehospital care report; i.e., Washington State Medical Incident Report (MIR), just as if interacting with this patient in a field setting. The prehospital care report should then be reviewed by the Primary Instructor to assure competent documentation practices in accordance with minimum data requirements. The training course must establish a feedback system to assure that students have acted safely and professionally during their training. **Students should receive a written report of their performance by clinical or ambulance staff.**

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<td>accomplished during the field</td>
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<td>internship.</td>
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</table>

Students who have been reported to have difficulty in the clinical or field setting must receive remedial training. Students are required to repeat clinical or field setting experiences until they are deemed competent by meeting the standards of the County Medical Program Director.

**Step # 3 - INDIVIDUAL COMPREHENSIVE END OF COURSE EVALUATION**

The purpose of the Comprehensive End of Course Evaluation is to combine cognitive knowledge and practical skills learned during the course to provide emergency care as if responding to a real field situation. This evaluation is intended to be general rather than specific in nature to determine if the team has the basic knowledge and skill necessary to perform adequately during an EMS emergency.

The EMT-IV Individual Comprehensive End of Course Evaluation is conducted in an individual evaluation format using a BLS assistant as necessary to provide emergency care to the patient.

Comment [mcl1]: We're going to be expected to produce an exam. Do we need to reference how to obtain the exam (i.e., through the MPD)?
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Only the individual student will be evaluated, not the BLS assistant. The assistant is provided to assist the EMT-IV with BLS procedures as if they were part of the response team.

The Comprehensive End of Course Evaluation should be designed to be a realistic experience for the students. The instructor is responsible for developing specific medical and trauma scenarios to be used by the students during the Individual Comprehensive End of Course Evaluation.

The scenarios developed will not include any prescribed medications that could be administered by EMT-Basic assistants. The student and their assistant must perform appropriate patient care.

If appropriate care is not provided, remediation and repeat of a station will be necessary.

ROLE PLAY MODEL
Role Play is practical skill performance evaluations from written scenarios. Students may have the use of an EMT-Basic assistant. Only the individual student will be evaluated, not the EMT-B assistant. The assistant is provided to assist the EMT-IV with BLS procedures as if they were part of the response team. This method must be used for the Individual Comprehensive End of Course Evaluation. Role Play is also appropriate for end of lesson evaluations and practical skill evaluations.

SCENARIO DEVELOPMENT
It is the instructor’s responsibility to develop scenarios used in Role Play evaluation. During the scenario development, skill combinations are encouraged. For example: for the Trauma evaluation, oxygen, splinting, PASG stabilization, fluid replacement and immobilization could be combined. For the Medical evaluation, pharmacology elements could be introduced to include indications, contraindication, dosages, side effects, etc.

Step # 4 - CERTIFICATE OF COURSE COMPLETION
Instructors must issue a CERTIFICATE OF COURSE COMPLETION attesting to student competency for the student to be eligible to take the Washington State written certification examination. Prior to issuing the certificate, Instructors must verify the student’s:

Comprehensive cognitive, affective and psychomotor abilities.
Successful completion on the clinical/field rotation following the procedures identified on pages H-3 and H-4.

The CERTIFICATE OF COURSE COMPLETION MUST include:
Course approval number (Issued by DOH – Emergency Medical and Trauma Prevention)
Course location
Student’s name
Instructor’s name and signature
Course completion date
Approved Training Program Personnel
There are typically many individuals involved in the planning and execution of an EMT-IV provider program. For clarity, the following terms are defined, as they will be used throughout this document.

These identified roles and responsibilities are a necessary part of each EMT-IV provider program. The individuals carrying them out may vary from program to program and from area to area as the exact roles interface and overlap. In fact, one person, if qualified, may serve in multiple roles.

Program Director/Course Coordinator
The Program Director is the individual responsible for course planning, organization, administration, periodic review, program evaluation, continued development, and effectiveness. The program Director should contribute an adequate amount of time to assure the success of the program. The program director shall actively solicit and require the cooperative involvement of the medical director of the program.

The program director must have appropriate training and experience to fulfill the role. They should have at least equivalent academic training and preparation and hold all credentials for which the students are being prepared, or hold comparable credentials, which demonstrate at least equivalent training and experience.

Program Faculty/Instructors
Washington State requires the following for the instructional personnel:
The lead instructor must be:
- An Advanced EMT with SEI Approval, or
- A certified paramedic,
- Program instructional staff when training is provided by an accredited paramedic training program,
- An RN, and

Approved by the Medical Program Director.

Content experts may be used to instruct, however, the lead instructor is responsible for all instruction provided. The lead instructor may also be the program director/course coordinator if they meet the requirements listed under Program Director/Course Coordinator listed above.

The Lead Instructor/SEI should have training and education in education and evaluation and be knowledgeable in administration of education and related legislative issues for EMS provider education. The Lead Instructor/SEI should assume ultimate responsibility for the administration of the didactic, clinical, and field internship phases of the program. It is the Lead Instructor/SEI’s responsibility to monitor all phases of the program and assure that they are appropriate and successful.
**Course Medical Director**

Medical direction is an essential component of out-of-hospital training and physician involvement should be in place for all aspects of EMS education. The Course Medical Director should be the County Medical Program Director (MPD) or an MPD delegated training physician who will act as the medical authority regarding course content, procedures, and protocols. All of the program faculty should work closely together in the preparation and presentation of the program.

The Course Medical Director can assist in settling questions of medical protocol and acting as a liaison between the course and the medical community. During the program the Medical Director will be responsible for reviewing the quality of care rendered by the EMS provider student in the clinical and field setting. The Course Medical Director should review all course content material and examinations. The medical director should periodically observe lectures and practical laboratories, field and clinical internships. The medical director should participate in clinical instruction, student counseling, psychomotor and oral testing, and summative evaluation.

Most importantly, the Course Medical Director is responsible to verify student competence in the cognitive, affective and psychomotor domains. Students should not be awarded course completion certificates unless the medical director and program director can assure through documentation of completion of terminal competencies that each student has completed the full complement of education. Documentation of completion of course competencies should be affixed to the student file with signatures of the medical director and program director at the completion of the course.

**IV Training Endorsement**

The Washington State Department of Health requires specific evaluation of knowledge and psychomotor performance prior to course completion to obtain official endorsement as an EMT-IV provider. These evaluations are conducted throughout the course and as a final course comprehensive practical evaluation, prior to course completion. The EMS Course Completion Verification Form will be used to document successful course completion for EMT-IV provider endorsement.

**Facilities**

The physical environment for the provision of the EMT-IV provider program is a critical component for the success of the overall program. The facility should sufficient space for seating all students. Abundant space should be made available for demonstration during the presentation of the course material. Additional rooms or adequate space should be available to serve as a practice area. The facility should be well lit for adequate viewing of various types of visual aids and demonstrations. Heating and ventilation should assure student and instructor comfort and the seats should be comfortable with availability of desk tops or tables for taking notes. There should be an adequate number of tables for display of equipment, medical supplies, and training aids. A chalkboard (flip chart, grease board) should be in the main hall. A projection screen and appropriate audiovisual equipment should be located in the presentation facility. Practice areas should be carpeted and large enough to accommodate six students, one instructor, and the necessary equipment and
medical supplies. Tables should be available for practice areas, with appropriate and sufficient equipment and medical supplies.

**Equipment and Supplies**
Sufficient supplies and equipment to be used in the provision of instruction shall be available and consistent with the needs of the curriculum and adequate for the students enrolled. The equipment must be in proper working order and sufficient to demonstrate skills of patients in various age groups. It is recommended that all the required equipment for the program be stored at the facility to assure availability for its use. **A list of minimal essential supplies and equipment is provided in Appendix F.**
EMT-IV Special Training: Washington State
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How To Use The Curriculum

There are four lessons of instruction in the EMT-IV Special Skill Training content. The unit terminal objective represents the desired outcome of completion of the block of instruction. In most cases it is a very high level objective, which can make it difficult to evaluate. This global objective represents the desired competency following completion of the section. Although this objective may be viewed as the aggregate of lower level objectives, in many cases, the whole is greater than the sum of the parts.

Objectives
These are the individual objectives of the curriculum. Mastery of each of these objectives provides the foundation for the higher order learning that is expected of the entry level provider. The instructor and student should strive to understand the complex interrelationships between the objectives. These objectives are not discrete, disconnected bits of knowledge, but rather fit together in a mosaic that is inherently interdependent. The objectives are divided into three categories: Cognitive, Affective, and Psychomotor.

Cognitive
- mental process--
- perception
- reasoning
- intuition

Affective
- emotional process--
- feelings

Psychomotor
- physical process--
- muscular activity

To assist with the design and development of a specific unit, each objective has a numerical value, e.g., 2-2.1. The first number is the module of instruction, followed by a hyphen and the number of the specific unit. For example, 2-2.1 is:

Module 2: Essentials
Unit 2-2: Patient Assessment
Objective 2-2.2 Describe techniques of establishing a rapport with the patient. (C-1)

At the end of each objective is a letter for the type of objective: C = Cognitive; A = Affective; and P = Psychomotor. (The example above is cognitive). The number following the type of objective represents the level of objective: 1 = Knowledge; 2 = Application; and 3 = Problem Solving. (The example above is knowledge).

Declarative
This material is designed to provide program directors and faculty with clarification on the depth and breadth of material expected of the entry level EMT-IV provider. The declarative material is not all-inclusive. The declarative sections of the curriculum lack much of the specific information that must be added by the instructor. The declarative information represents the bare minimum that should be covered, but the instructor must elaborate on the material listed. Every attempt has been made in development of the declarative material to avoid specific treatment protocols, drug dosages or other material that changes over time and has regional variations. It is the responsibility of the instructors to provide this information.
Specifically, the declarative material is used to help instructors develop lesson plans and instructional strategies. It is also designed to assist examination and publishers in developing appropriate evaluation materials and instructional support materials. It is of utmost importance to note that the declarative material is not designed to be used as a lesson plan, but rather it should be used by instructors to help develop their own lesson plans.

Clinical Rotations
The clinical rotations that appear in the EMT-IV Special Training Curriculum represent a stark departure from previous clinical education recommendations. In the past, clinical competence was determined simply by the number of hours spent in various clinical environments. As there is no assurance that time produced an adequate number of clinical exposures resulting in entry level clinical competence, a different approach was taken with this curriculum.

Although these patient exposures cover a wide domain of skills, pathologies, complaints and ages, they can be achieved in either the clinical or field internship. For example, a student may demonstrate the ability to perform a comprehensive assessment, formulate and implement a treatment plan for patients with chest pain in either a hospital critical care unit or during an encounter in the field. If the patient in this example was not experiencing chest pain at the time of the student evaluation, but had experienced chest pain which resulted in admission to the critical care unit, this interaction would suffice for meeting the clinical rotation for one encounter with a chest pain patient. During this experience the student should complete an evaluated physical examination, a history based upon the initial and present condition of the patient and formulate a treatment plan based upon initial field or admission findings. This same principle of encountering patients who have identified pathologies or complaints within the past 48 hours will suffice for meeting the clinical rotation requirement.

Some categories can be counted more than once. For example, if a student in the field internship encounter a patient with chest pain who was 68 years old and start an IV, the student would obtain credit for a complaint, an age and a skill. The established IV and chest pain assessment, and treatment and implementation plan must be evaluated and the patient age group credit must be recorded. Encounters without evaluation and recording should not be awarded credit.

Obviously during the education the best experience would occur in the field setting, which most approximates the function of the job. Recognizing the extended field time that would be necessary to see the recommend variety of patient conditions and skills would be infeasible, the curriculum permits students to obtain these experiences in either hospital clinical or field. The team leader skills cannot be met during hospital rotations. The JRC recommends that a student will obtain credit for one patient for each encounter. For example if a patient has both chest pain and a syncope episode, the student can utilize this experience for either a chest pain patient or a syncope patient, but not for both. The program must develop a clinical rotation patient tracking system in order to assure that each student encounters the recommended number of skills, ages, pathologies, complaints and team leader skills.
The clinical rotations contained within this curriculum are being accomplished by EMT-IV education programs at the time of the curriculum revision. These rotations do not represent an increase in clinical requirements. The program director along with the community of interest should use feedback loops that are part of the program evaluation process to either increase or decrease the number of patient exposures based upon valid measurement instruments utilized in graduate surveys. If employers or graduates indicate the need for increased patient encounters in order to bring current graduates to the level of competency then the program should increase the number of encounters to correspond to this need. Likewise if graduates and employers indicate some rotations provided more than competent experience the program may reduce the number of patient encounters within the recognized category.

Although the categories were researched by the JRC, a program director, medical director or community of interest may add different encounters in order to meet community needs. For example if a program is located in an area with a large geriatric population, the program may increase the number of encounters with geriatric patients to correspond to community needs.
Lesson 1: Overview of Human Systems
LESSON TERMINAL INSTRUCTIONAL OBJECTIVE

At the end of this lesson the EMT-IV student will be able to explain how the anatomy and physiology of each body system relates and provides the foundation for the clinical practice of out of hospital emergency medicine.

OBJECTIVES LEGEND

C=Cognitive P=Psychomotor A=Application
1=Knowledge
2=Application
3=Problem Solving Level

COGNITIVE OBJECTIVES

At the completion of this lesson, the EMT Intermediate student will be able to use the principles of anatomy and physiology as a foundation for the clinical practice of out of hospital emergency medicine.

Organization and General Plan of the Body
1. Define homeostasis, and use an example to explain. (C-1)

The Integumentary System
2. Name the two major layers of the skin and the tissue of which each is made. (C-1)
3. Describe how the arterioles in the dermis respond to heat, cold, and stress. (C-1)
4. Name the tissues that make up the subcutaneous tissue, and describe their functions. (C-1)

The Nervous System
5. Explain how the sympathetic division of the autonomic nervous system enables the body to adapt to a stress situation. (C-1)
6. Explain how the parasympathetic division of the autonomic nervous system promotes normal body functioning in relaxed situations. (C-1)

The Senses
7. Explain referred pain and its importance. (C-1)
8. Explain the importance of baroreceptor. (C-1)

Blood
9. Describe the composition and explain the functions of blood plasma. (C-1)
10. State the function of red blood cells, including the protein and the mineral involved. (C-1)
11. State what platelets are, and explain how they are involved in hemostasis. (C-1)
The Heart
12. Describe the cardiac cycle. (C-1)
13. Explain stroke volume, cardiac output. (C-3)

The Vascular System
14. Describe the structure of arteries and veins, and relate their structure to function. (C-1)
15. Describe the structure of capillaries, and explain the exchange processes that take place in capillaries. (C-1)
16. Describe the pathway and purpose of pulmonary circulation. (C-1)
17. Name the major systemic veins, and the parts of the body they drain of blood. (C-1)
18. Define blood pressure. (C-1)
19. Explain how the heart and kidneys are involved in the regulation of blood pressure. (C-3)

The Respiratory System
20. State the general function of the respiratory system. (C-1)
21. Describe the structure of the alveoli and pulmonary capillaries, and explain the importance of surfactant. (C-1)
22. Name and describe the important air pressures involved in breathing. (C-1)
23. Describe normal inhalation and exhalation and forced exhalation. (C-1)
24. Explain the diffusion of gases in external respiration and internal respiration. (C-1)

Fluid-Electrolyte and Acid-Base Balance
25. Describe the water compartments and the name for the water in each. (C-1)
26. Explain how water moves between compartments. (C-1)
27. Explain the regulation of the intake and output of water. (C-1)
28. Describe the effects of acidosis and alkalosis. (C-1)

AFFECTIVE OBJECTIVES
None defined

PSYCHOMOTOR OBJECTIVES
None defined
Lesson 1: Overview of Human Systems

Presentation
DECLARATIVE – Anatomy and Physiology Focused on IV therapy

I. Tissues
   A. Epithelial tissue and glands
   B. Connective tissue
      1. Blood
         a) Plasma
         b) Blood cells
            (1) Red blood cells
            (2) White blood cells
            (3) Platelet
      2. Cardiac muscles
         a) Involuntary muscle

II. Integumentary system
   A. The epidermis
   B. The dermis
      1. Receptors
      2. Glands
      3. Blood vessels
   C. Subcutaneous tissue
   D. Nervous system
      1. Afferent impulses
      2. Efferent impulses
      3. Divisions of the spinal cord
         a) Cervical
         b) Thoracic
         c) Lumbar
      4. Level of injury or disease of spinal cord
         a) More serious the closer to the brain stem they occur
         b) Dynamics of neurogenic shock
      5. Nerve root control
         a) Cervical (shoulder girdle C5)
         b) Thoracic
            (1) Sensation at nipple level (T4)
            (2) Sensation at the umbilicus level (T10)
         c) Lumbar
         d) Sacral
   E. The peripheral nervous system
      1. Peripheral Nerves
         a) Categories
            (1) Somatic sensory
               (a) Pain
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(b) Temperature
(c) Touch
(d) Pressure
(e) Position or muscle sense
(2) Somatic motor
(3) Visceral sensory - from glands and structures composed of somatic or cardiac muscle
(4) Visceral motor
b) Brachial plexus
   (1) collection of nerves at the posterior triangle of the neck
   (2) May be injured at birth, or in injuries causing permanent disability
   (3) Major nerves

F. The autonomic nervous system
1. Function - beyond conscious control
2. Division and effects of each
   a) Sympathetic division
      (1) More widespread effects
      (2) Stimulation causes increased heart rate, increased BP, rise in blood sugar, bronchodilation
      (3) “Fight or flight
   b) Parasympathetic division
      (1) Effects more apparent in quiet state
      (2) Body conservation processes, i.e., digestion and storage of materials for well-being
      (3) Complementary effects

III. Blood
A. Characteristics of blood
   1. Amount
   2. Color
B. Plasma
C. Blood cells
   1. Red blood cells
      a) Function
      b) Production and maturation
      c) Blood types
   2. White blood cells
      a) Functions
   3. Platelet
      a) Function
   4. Blood clotting

IV. The heart
A. Chambers, vessels, and valves
   1. Right atrium
Lesson 1: Overview of Human Systems

a) Vena cava
   (1) Superior vena cava
   (2) Inferior vena cava
b) Tricuspid valve

2. Left atrium
   a) Pulmonary veins
   b) Mitral valves/bicuspid

3. Right ventricle
   a) Pulmonary artery
   b) Pulmonary semilunar valve

4. Left ventricle
   a) Aorta
   b) Aortic semilunar valve

5. Coronary vessels

B. The cardiac cycle
   1. Systole
   2. Diastole

C. Cardiac output
   1. Heart rate
      a) Baroreceptor - sensory nerve endings that adjust blood pressure as a result of vasodilation or vasoconstriction
   2. Stroke volume
      a) The amount of blood pumped into the cardiovascular system as a result of one contraction

V. The vascular system
   A. Layers of blood vessels
      1. Tunica intima/endothelium
      2. Tunica media
      3. Tunica externa
   B. Arteries
   C. Veins
      1. Valves
   D. Capillaries
   E. Exchange in the capillaries
      1. Gas exchange
      2. Fluid exchange
   F. Blood pressure

VI. Respiratory system
   A. The mechanics of breathing
      1. Inhalation
      2. Exhalation
   B. Exchange of gases
1. Diffusion of gasses
C. Transportation of gases in the blood
D. Pulmonary volumes
   1. Tidal volume
   2. Minute respiratory volume
   3. Inspiratory reserve
   4. Expiratory reserve
   5. Vital capacity
   6. Residual air
E. Regulation of respiration
   1. Nervous control
   2. Chemical control

VII. Acid-base balance
A. Buffer systems
   1. Bicarbonate buffer system
   2. Phosphate buffer system
   3. Protein buffer system
B. Respiratory compensation
   1. Respiratory acidosis
   2. Respiratory alkalosis
   3. Respiratory compensation for metabolic changes
C. Renal compensation
D. Effects of pH changes
   1. Acidosis
   2. Alkalosis
E. Acid-base balances
   1. Hydrogen ion and pH
   2. Buffer systems
      a) Carbonic acid-bicarbonate buffering
      b) Protein buffering
      c) Renal buffering
      d) Other buffers
   3. Acid-base imbalances
      a) Metabolic acidosis
         (1) Pathophysiology
         (2) Clinical presentation
         (3) Evaluation and treatment
      b) Metabolic alkalosis (rare)
         (1) Pathophysiology
         (2) Clinical presentation
         (3) Evaluation and treatment
      c) Respiratory acidosis
         (1) Pathophysiology
         (2) Clinical presentation

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Lesson 1: Overview of Human Systems

(3) Evaluation and treatment
d) Respiratory alkalosis
   (1) Pathophysiology
   (2) Clinical presentation
   (3) Evaluation and treatment
Lesson 2: Patient Assessment & Clinical Decision Making
OBJECTIVES LEGEND
C=Cognitive  P=Psychomotor  A=Application
   1=Knowledge
   2=Application
   3=Problem Solving Level

COGNITIVE OBJECTIVES
At the completion of this topic, the EMT-IV student will be able to:
1. Explain and demonstrate critical thinking skills(C-1, C-3)
2. Explain and demonstrate decision making skills(C-1, C-3)
3. Explain and demonstrate assessment Based Patient Care(C-1, C-3)

Presentation
DECLARATIVE
I. Introduction and key concepts
   A. The cornerstones of effective EMT-IV practice
      1. Gathering, evaluating, and synthesizing information
      2. Developing and implementing appropriate patient management plans
      3. Apply judgment and exercise independent decision making
      4. Thinking and working effectively under pressure
   B. The prehospital environment
      1. Unlike other environments where medical care is traditionally rendered
      2. Unique - heavily influenced by factors that don’t exist in other medical settings.
   C. The spectrum of patient care in prehospital care
      1. Obvious, critical life threats
         a) Major, multi-system trauma
         b) Devastating single system trauma
         c) End stage disease presentations
         d) Acute presentations of chronic conditions
      2. Potential life threats
         a) Serious, multi-system trauma
         b) Multiple disease etiologies
      3. Non-life threatening presentations
   D. Providing guidance and authority for EMT-IV action and treatments
      1. Protocols, standing orders, and patient care algorithms
         a) Can clearly define and outline performance parameters
         b) Promote a standardized approach
      2. Limitations of protocols, standing orders & patient care algorithms
         a) Only addresses “classic” patient presentations
            (1) Non-specific patient complaints don’t follow model
            (2) Limited clarity of presenting patient problems
         b) Don’t speak to multiple disease etiologies
         c) Don’t speak to multiple treatment modalities

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Lesson 2: Clinical Decision Making

d) Promotes linear thinking, "cookbook medicine" providers

II. Components, stages, and sequence of Critical Thinking process for EMT-IVs
   A. Concept Formation
      1. Mechanism of injury (MOI)/scene assessment
      2. Initial assessment and physical examination
      3. Chief complaint
      4. Patient history
      5. Patient affect
      6. Diagnostic tests
   B. Data interpretation
      1. Data gathered
      2. EMT-IV knowledge of Anatomy, Physiology, and pathophysiology
      3. EMT-IV attitude
      4. Previous experience base of EMT-IV
   C. Application of principle
      1. Field impression/working diagnosis
      2. Protocols/standing orders
      3. Treatment/intervention
   D. Evaluation
      1. Reassessment of patient
      2. Reflection in action
      3. Revision of impression
      4. Protocol/standing orders
      5. Revision of treatment/intervention
   E. Reflection on action
      1. Run critique
      2. Addition to/ modification of experience base of EMT-IV

III. Fundamental elements of critical thinking for EMT-IVs
   A. Adequate fund of knowledge
   B. Ability to pay attention
   C. Ability to gather and organize data and form concepts
   D. Ability to identify and deal with medical ambiguity
   E. Ability to differentiate between relevant and irrelevant data
   F. Ability to analyze and compare similar situations
   G. Ability to recall contrary situations
   H. Ability to articulate decision making reasoning and construct arguments

IV. Considerations with field application of Assessment Based patient management
   A. The Patient Acuity Spectrum
      1. EMS is activated for countless reasons
      2. Few prehospital calls constitute true life threatening emergencies
         a) Minor medical and traumatic events require little critical thinking and have
            relatively easy decision making
b) Patient's with obvious life threats pose limited critical thinking challenges

c) Patient’s who fall on the acuity spectrum between minor and life threatening

pose the greatest critical thinking challenge

B. Thinking under pressure

1. Hormonal influence i.e. “fight or flight” response impacts EMT-IV decision
making both positively and negatively

a) Enhanced visual and auditory acuity

b) Improved reflexes and muscle strength

c) Impaired critical thinking skills

d) Diminished concentration and assessment ability

2. Mental conditioning is the key to effective performance under pressure

a) Skills learned at a pseudo-instinctive performance level

b) Automatic response for technical treatment requirements

C. Mental checklist for thinking under pressure

1. Stop and think

2. Scan the situation

3. Decide and act

4. Maintain clear, concise control

5. Regularly and continually reevaluate the patient

D. Facilitating behaviors

1. Stay calm, don't panic

2. Assume and plan for the worst; err on the side of the patient

3. Maintain a systematic assessment pattern

4. Balance analysis, data processing and decision making styles

a) Situation analysis styles: reflective vs. Impulsive

b) Data processing styles: divergent vs. Convergent

c) Decision making styles: anticipatory vs. Reactive

E. Situation awareness

1. Reading the scene

2. Reading the patient

F. Putting it all together - “The Six R's"

1. Read the patient

   a) Observe the patient

      (1) Level of responsiveness/consciousness

      (2) Skin color

      (3) Position and location of patient - obvious deformity or asymmetry

   b) Talk to the patient

      (1) Determine the chief complaint

      (2) New problem or worsening of preexisting condition?
Lesson 2: Clinical Decision Making

c) Touch the patient
   (1) Skin temperature and moisture
   (2) Pulse rate, strength, and regularity
d) Auscultate the patient
   (1) Identify problems with the lower airway
e) Status of ABC’s-identifying life threats
f) Complete and accurate set of vital signs
   (1) Use as triage tool to estimate severity
   (2) Can assist in identifying the majority of life threatening conditions
   (3) Influenced by patient age, underlying physical and medical conditions, and current medications

2. Read the scene
   a) General environmental conditions
   b) Evaluate immediate surroundings
   c) Mechanism of injury
3. React
   a) Address life threats in the order they are found
   b) Determine the most common and statistically probable that fits the patient’s initial presentation
   c) Consider the most serious condition that fits the patient’s initial presentation
   d) If a clear medical problem is elusive, treat based on presenting signs and symptoms
4. Reevaluate
   a) Focused and detailed assessment
   b) Response to initial management/interventions
   c) Discovery of less obvious problems
5. Revise management plan
6. Review performance at run critique
Lesson 3: Assessment and Management of Shock
OBJECTIVES LEGEND

C = Cognitive  P = Psychomotor  A = Application
1 = Knowledge  2 = Application  3 = Problem Solving Level

LESSON TERMINAL INSTRUCTIONAL OBJECTIVE

At the end of this lesson, the EMT-IV student will be able to utilize the assessment findings to formulate a field impression and implement the treatment plan for the bleeding patient or the patient in shock.

COGNITIVE OBJECTIVES

At the conclusion of this lesson, the EMT-IV student will be able to:

GENERAL
1. Describe the epidemiology, including the morbidity/mortality and prevention strategies, for shock and hemorrhage. (C-1)
2. Discuss the anatomy and physiology of the cardiovascular system. (C-1)
3. Predict shock and hemorrhage based on mechanism of injury. (C-3)
4. Discuss the various types and degrees of shock and hemorrhage. (C-1)
5. Emphasize that placing an IV should not delay transport of the patient.

PATHOPHYSIOLOGY, ASSESSMENT AND MANAGEMENT - Cardiovascular System
6. Discuss the pathophysiology of hemorrhage and shock. (C-1)
7. Discuss the assessment findings associated with hemorrhage and shock. (C-1)
8. Identify the need for intervention and transport of the patient with hemorrhage or shock. (C-1)
9. Discuss the treatment plan and management of hemorrhage and shock. (C-1)

SPECIFIC PATHOPHYSIOLOGY, ASSESSMENT AND MANAGEMENT - Hemorrhage
10. Describe the incidence, morbidity, and mortality of hemorrhage. (C-1)
11. Discuss the management of external hemorrhage. (C-1)
12. Differentiate between the administration rate and amount of IV fluid in a patient with controlled versus uncontrolled hemorrhage. (C-3)
13. Relate internal hemorrhage to the pathophysiology of compensated and uncompensated hemorrhagic shock. (C-3)
14. Relate internal hemorrhage to the assessment findings of compensated and uncompensated hemorrhagic shock. (C-3)
15. Discuss the management of internal hemorrhage. (C-1)
Lesson 3: Assessment and Management of Shock

SPECIFIC PATHOPHYSIOLOGY, ASSESSMENT AND MANAGEMENT - Shock

16. Describe the incidence, morbidity, and mortality of shock. (C-1)
17. Describe the body’s physiologic response to changes in perfusion. (C-1)
18. Discuss the assessment findings of hemorrhagic shock. (C-1)
19. Relate pulse pressure changes to perfusion status. (C-3)
20. Relate orthostatic vital sign changes to perfusion status. (C-3)
21. Define compensated and uncompensated hemorrhagic shock. (C-1)
22. Discuss the pathophysiologic changes associated with compensated shock. (C-1)
23. Discuss the assessment findings associated with compensated shock. (C-1)
24. Identify the need for intervention and transport of the patient with compensated shock.
25. Discuss the treatment plan and management of compensated shock. (C-1)
26. Discuss the pathophysiologic changes associated with uncompensated shock. (C-1)
27. Discuss the assessment findings associated with uncompensated shock. (C-1)
28. Identify the need for intervention and transport of the patient with uncompensated shock.
29. Discuss the treatment plan and management of uncompensated shock. (C-1)
30. Differentiate between compensated and uncompensated shock. (C-3)
31. Relate external hemorrhage to the pathophysiology of compensated and uncompensated hemorrhagic shock. (C-3)
32. Relate external hemorrhage to the assessment findings of compensated and uncompensated hemorrhagic shock. (C-3)
33. Differentiate between the administration of fluid in the normotensive, hypotensive, and profoundly hypotensive patient. (C-3)
34. Discuss the physiologic changes associated with the pneumatic anti-shock garment (PASG). (C-1)
35. Discuss the indications and contraindications for the application and inflation of the PASG. (C-1)

INTEGRATION

36. Apply epidemiology to develop prevention strategies for hemorrhage and shock. (C-1)
37. Integrate the pathophysiologic principles to the assessment of a patient with hemorrhage or shock. (C-1)
38. Synthesize assessment findings and patient history information to form a field impression for the patient with hemorrhage or shock. (C-2)
39. Develop, execute and evaluate a treatment plan based on the field impression for the hemorrhage or shock patient. (C-1)
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PSYCHOMOTOR OBJECTIVES

40. Demonstrate the assessment of a patient with signs and symptoms of hemorrhagic shock. (P-2)
41. Demonstrate the management of a patient with signs and symptoms of hemorrhagic shock. (P-2)
42. Demonstrate the assessment of a patient with signs and symptoms of compensated hemorrhagic shock. (P-2)
43. Demonstrate the management of a patient with signs and symptoms of compensated hemorrhagic shock. (P-2)
44. Demonstrate the assessment of a patient with signs and symptoms of uncompensated hemorrhagic shock. (P-2)
45. Demonstrate the management of a patient with signs and symptoms of uncompensated hemorrhagic shock. (P-2)
46. Demonstrate the assessment of a patient with signs and symptoms of external hemorrhage. (P-2)
47. Demonstrate the management of a patient with signs and symptoms of external hemorrhage. (P-2)
48. Demonstrate the assessment of a patient with signs and symptoms of internal hemorrhage. (P-2)
49. Demonstrate the management of a patient with signs and symptoms of internal hemorrhage. (P-2)
Lesson 3: Assessment and Management of Shock

Presentation
DECLARATIVE
I. Pathophysiology, assessment, and management of hemorrhage
   A. Hemorrhage
      1. Epidemiology
         a) Incidence
         b) Mortality/morbidity
         c) Prevention strategies
      2. Pathophysiology
         a) Location
            (1) External
            (2) Internal
               (a) Trauma
               (b) Non-trauma
                  (i) Common sites
                  (ii) Uncommon sites
         b) Anatomical type
            (1) Arterial
            (2) Venous
            (3) Capillary
         c) Timing
            (1) Acute
            (2) Chronic
         d) Severity
            (1) Amounts of blood loss adults, children and infants can tolerate
         e) Physiological response to hemorrhage
            (1) Clotting
            (2) Localized vasoconstriction
         f) Stages of hemorrhage
            (1) Stage 1
               (a) Up to 15% intravascular loss
               (b) Compensated by constriction of vascular bed
               (c) Blood pressure maintained
               (d) Normal pulse pressure, respiratory rate, and renal output
               (e) Pallor of the skin
               (f) Central venous pressure low to normal
            (2) Stage 2
               (a) 15-25% intravascular loss
               (b) Cardiac output can not be maintained by arteriolar constriction
               (c) Reflex tachycardia
               (d) Increased respiratory rate
               (e) Blood pressure maintained
(f) Catecholamines increase peripheral resistance
(g) Increased diastolic pressure
(h) Narrow pulse pressure
(i) Diaphoresis from sympathetic stimulation
(j) Renal output almost normal

(3) Stage 3
(a) 25-35% intravascular loss
(b) Classic signs of hypovolemic shock
   (i) Marked tachycardia
   (ii) Marked tachypnea
   (iii) Decreased systolic pressure
   (iv) 5-15 ml per hour urine output
   (v) Alteration in mental status
   (vi) Diaphoresis with cool, pale skin

(4) Stage 4
(a) Loss greater than 35%
(b) Extreme tachycardia
(c) Pronounced tachypnea
(d) Significantly decreased systolic blood pressure
(e) Confusion and lethargy
(f) Skin is diaphoretic, cool, and extremely pale

3. Assessment
   a) Bright red blood from wound, mouth, rectum or other orifice
   b) Coffee ground appearance of vomitus
   c) Melena and hematochezia
   d) Dizziness or syncope on sitting or standing
   e) Orthostatic hypotension
   f) Signs and symptoms of hypovolemic shock

4. Management
   a) Airway and ventilatory support
   b) Circulatory support
      (1) Bleeding from nose or ears after head trauma
         (a) Refrain from applying pressure
         (b) Apply loose sterile dressing to protect from infection
      (2) Bleeding from other areas
         (a) Control bleeding
            (i) Direct pressure
            (ii) Elevation if appropriate
            (iii) Pressure points
            (iv) Tourniquet
            (v) Splinting
            (vi) Packing of large gaping wounds with sterile dressings
Lesson 3: Assessment and Management of Shock

(vii) PASG
(b) Apply sterile dressing and pressure bandage
(3) Transport considerations
(4) Psychological support/Communication strategies

II. Shock
A. Epidemiology
   1. Mortality/morbidity
   2. Prevention strategies
   3. Pathophysiology
      a) Stages of shock
         (1) Compensated or nonprogressive
            (a) Characterized by signs and symptoms of early shock
            (b) Arterial blood pressure is normal or high
            (c) Treatment at this stage will typically result in recovery
         (2) Decompensated or progressive
            (a) Characterized by signs and symptoms of late shock
            (b) Arterial blood pressure is abnormally low
            (c) Treatment at this stage will sometimes result in recovery
         (3) Irreversible
            (a) Characterized by signs and symptoms of late shock
            (b) Arterial blood pressure is abnormally low
            (c) Even aggressive treatment at this stage does not result in recovery
      b) Etiologic classifications
         (1) Hypovolemic
            (a) Hemorrhage
            (b) Plasma loss
            (c) Fluid and electrolyte loss
            (d) Endocrine
         (2) Distributive (vasogenic)
            (a) Increased venous capacitance
            (b) Low resistance, vasodilatation
         (3) Cardiogenic
            (a) Myocardial insufficiency
            (b) Filling or outflow obstruction (obstructive)

4. Assessment - Hypovolemic shock due to hemorrhage
   a) Early or compensated
      (1) Tachycardia
      (2) Pale, cool skin
      (3) Diaphoresis
      (4) Level of consciousness
         (a) Normal
         (b) Anxious or apprehensive

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(5) Blood pressure maintained
(6) Narrow pulse pressure
   (a) Pulse pressure is the difference between the systolic and diastolic pressures, i.e., Pulse pressure = systolic - diastolic
   (b) Pulse pressure reflects the tone of the arterial system and is more sensitive to changes in perfusion than the systolic or diastolic alone

(7) Orthostatic hypotension
(8) Dry mucosa
(9) Complaints of thirst
(10) Weakness
(11) Possible delay of capillary refill

b) Late or progressive
   (1) Extreme tachycardia
   (2) Extreme pale, cool skin
   (3) Diaphoresis
   (4) Significant decrease in level of consciousness
   (5) Hypotension
   (6) Dry mucosa
   (7) Nausea
   (8) Cyanosis with white waxy looking skin

5. Differential shock assessment findings
   a) Shock is assumed to be hypovolemic until proven otherwise
   b) Cardiogenic shock is differentiated from hypovolemic shock by one or more of following
      (1) Chief complaint, e.g., Chest pain, dyspnea, tachycardia
      (2) Heart rate, i.e., Bradycardia or excessive tachycardia
      (3) Signs of congestive heart failure, i.e., Jugular vein distention (JVD), rales
      (4) Dysrhythmias
   c) Obstructive shock (filling or outflow obstruction) is differentiated from hypovolemic shock by presence of signs and symptoms suggestive of
      (1) Cardiac tamponade
      (2) Tension pneumothorax
   d) Distributive shock (Vasogenic) is differentiated from hypovolemic shock by presence of one or more of following
      (1) Mechanism that suggests vasodilatation, e.g., Spinal cord injury, drug overdose, sepsis, anaphylaxis
      (2) Warm, flushed skin, especially in dependent areas
      (3) Lack of tachycardia response (not reliable, though, since significant number of hypovolemic patients never become tachycardic)

B. Management/Treatment Plan
   1. Airway and ventilatory support
      a) Ventilate and suction as necessary
      b) Administer high concentration oxygen
Lesson 3: Assessment and Management of Shock

2. Circulatory support
   a) Hemorrhage control
   b) Intravenous volume expanders
      (1) Types
         (a) Isotonic solutions
      (2) Rate of administration
         (a) External hemorrhage that can be controlled
         (b) External hemorrhage that can not be controlled
         (c) Internal hemorrhage
            (i) Blunt trauma
            (ii) Penetrating trauma
   c) Pneumatic anti-shock garment
      (1) Effects
         (a) Increased arterial blood pressure above garment
         (b) Increased systemic vascular resistance
         (c) Immobilization of pelvis and possibly lower extremities
         (d) Increased intraabdominal pressure
      (2) Mechanism
         (a) Increases systemic vascular resistance through direct compression
             of tissues and blood vessels inferior to costal margin
         (b) Negligible autotransfusion effect
      (3) Indications
         (a) Hypoperfusion with unstable pelvis
         (b) Conditions of decreased Systemic Vascular Resistance (SVR) not
             corrected by other means
         (c) As approved locally, other conditions characterized by
             hypoperfusion with hypotension
      (4) Research studies
      (5) Contraindications
         (a) Advanced pregnancy (no inflation of abdominal compartment)
         (b) Object impaled in abdomen or evisceration (no inflation of
             abdominal compartment)
         (c) Ruptured diaphragm
         (d) Cardiogenic shock
         (e) Pulmonary edema

3. Fluid Replacement.
   a) Hypovolemic shock
      (1) Volume expanders
   b) Cardiogenic shock
      (1) Volume expanders
   c) Distributive (vasogenic) shock
      (1) Volume expanders
      (2) PASG/MAST trousers
d) Obstructive shock (filling or outflow obstruction)
   (1) Volume expanders
4. Psychological support/Communication strategies
5. Transport considerations
   a) Indications for rapid transport
   b) Indications for transport to a Trauma Center

III. Medical/legal considerations
IV. Integration
Lesson 4: Intravenous & Intraosseous Line Placement and Infusion
OBJECTIVES LEGEND
C=Cognitive P=Psychomotor A=Application
1=Knowledge
2=Application
3=Problem Solving Level

COGNITIVE OBJECTIVES:
At the end of this lesson, the student will be able to:
1. Define the term intravenous cannulation. (C-1)
2. Describe universal precautions and body substance isolation (BSI) procedures when performing an intravenous cannulation. (C-1)
3. Discuss medical asepsis. (C-1)
4. Differentiate among the different solutions and intravenous cannulation devices used when administering intravenous cannulations for the management of trauma and medical emergencies. (C-3)
5. Identify anatomic landmarks utilized in administering intravenous cannulations. (C-1)
6. Correctly locate three appropriate sites for intraosseous needle insertion. (C-1)
7. Describe the equipment needed, indications, contraindications, complications, and procedures for the preparation and administration of intravenous cannulations, including saline locks. (C-1)
8. Identify the equipment needed and procedures used for discontinuing an intravenous cannulation. (C-1)
9. Describe the procedures, the preparation and administration of a fluid challenge. (C-1)
10. Describe on-line and off-line medical direction/control for intravenous cannulation. (C-1)
11. State the indications and contraindications for insertion of an intraosseous line. (C-1)
12. List the necessary equipment for an intraosseous insertion. (C-1)
13. Describe the steps required for intraosseous needle insertion and confirmation of correct placement. (C-1)
14. Describe the process of securing the intraosseous needle. (C-1)
15. Compare the rate of fluid infusion through a peripheral line versus an intraosseous line, and describe methods of increasing the rate of infusion through an intraosseous line. (C-1)
16. Describe the concept of fluid limitation in patients under 100 pounds. (C-1)
17. State the potential complications of intraosseous needle insertion and infusion. (C-1)
18. Differentiate among the different techniques for obtaining a blood sample. (C-3)
19. Identify locations utilized in obtaining a blood sample. (C-1)
20. Describe the equipment needed, techniques utilized, complications, and general principles for obtaining a blood sample. (C-1)
21. Describe and understand the use and testing of blood glucose monitoring devices. (C-1)
22. Describe disposal of contaminated items and sharps. (C-1)
Lesson 4: Intravenous & Intraosseous Line Placement and Infusion

AFFECTIVE OBJECTIVES
23. Comply with universal precautions and body substance isolation (BSI). (A-1)
24. Serve as a model for disposing contaminated items and sharps. (A-3)

PSYCHOMOTOR OBJECTIVES
25. Perform universal precautions and body substance isolation (BSI) procedures during medication administration. (P-1, P-2)
26. Perfect clean technique during intravenous cannulation, blood draws and glucose monitoring. (P-3)
27. Demonstrate preparation and techniques for performing an intravenous cannulation. (P-1, P-2)
28. Demonstrate the procedures, the preparation and administration of a fluid challenge. (P-1, P-2)
29. Demonstrate preparation and techniques for performing an intraosseous needle insertion and confirmation of correct placement. (P-1, P-2)
30. Locate sites utilized in obtaining a blood sample. (P-1, P-2)
31. Demonstrate preparation and techniques for obtaining a blood sample. (P-1, P-2)
32. Demonstrate preparation and techniques for using blood glucose monitoring devices. (P-1, P-2)
33. Perfect disposal of contaminated items and sharps. (P-3)
Presentation
Declarative:
I. Intravenous Cannulation
   A. Definition:
      1. The placement of a catheter into a vein. It is used to administer fluids, or medications directly into the circulatory system. It can also be used to obtain venous blood specimens for laboratory determinations.
      2. Because IV fluids are drugs, on-line medical direction/control or standing orders are required for the EMT-IV to administer IV fluids.
   B. Indications
      1. Replacement of circulatory volume
      2. To establish a medication administration route
   C. Contraindications - Cannulation of a particular site is contraindicated in:
      1. Sclerotic veins
      2. Burned extremities
   D. Universal Precautions and Body Substance Isolation (BSI) in Medication Administration
   E. Equipment
      1. Intravenous (IV) solutions
         a) Types of solutions
            (1) Crystalloids
            (2) Colloids - Informational only - not for field use
         b) Types of containers
         c) Variety of volumes
      2. Intravenous (IV) administration sets
         a) Components
            (1) Piercing spike
            (2) Drip Chamber
               (a) Macrodrip chamber-type
               (b) Microdrip chamber-type
            b) Flow clamp
            c) Drug administration port
            d) Connector end
            e) Variety of extensions and other pieces of equipment
            f) Some IV administration sets are manufacturer specific
      3. Needles/Catheters
         a) Types
            (1) Over the needle
            (2) Through the needle
         b) IV catheter size
Lesson 4: Intravenous & Intraosseous Line Placement and Infusion

4. Supplies and materials
   a) Personal protective equipment to maintain BSI
   b) Tourniquet
   c) Alcohol/povidone iodine
   d) Sterile dressings
   e) Tape
   f) Armboards
   g) Vacutainer holder and assorted blood collection tubes for blood samples

F. Sites for peripheral venous cannulation
   1. Structure of veins
   2. Difference between arteries and veins
   3. The skin
      a) Epidermis
      b) Dermis
   4. Sites used in non-critical, routine situations:
      a) Distal veins on the dorsum of the hand and arms
      b) If available, the EMT-IV should use a vein that is:
         (1) Fairly straight
         (2) Easily accessible
         (3) Well-fixed, not rolling
         (4) Feels springy when palpated
      c) Avoid
         (1) Sclerotic veins
         (2) Veins near joints
         (3) Areas where an arterial pulse is palpable close to the vein
         (4) Injured or swollen extremities
   5. Sites used in cardiac arrest - antecubital fossa (the area anterior to and below the elbow)
   6. Other sites include peripheral leg veins

G. Procedure for performing IV cannulation - The EMT-IV must do the following:
   1. Explain the need for IV cannulation and describe the procedure to the patient.
   2. Ask if the patient has any allergies (especially to iodine if using iodine pads to cleanse the skin).
   3. Select IV solution to be used and check to make sure it is:
      a) The proper solution
      b) Clean, without particulate matter
      c) Not outdated
      d) Not leaking
      e) Warmed or cooled as indicated
   4. Select an appropriate size catheter:
      a) 14 to 16 gauge for trauma, volume replacement, or cardiac arrest
      b) 18 to 20 gauge for medical conditions
   5. Select the proper administration set:
6. Prepare the IV bag and administration set using an aseptic technique to prevent contamination.
   a) Remove IV bag from its protective envelope and gently squeeze to detect any punctures or leakage.
   b) Steady the port of the IV bag with one hand, and remove the protective cap by pulling smoothly to the right.
   c) Remove the administration set from its protective wrapping or box
   d) Slide the flow control valve close to the drip chamber.
   e) Close off the flow control valve.
   f) Remove the protective cap from the spiked piercing end of the administration set.
   g) Invert the IV bag.
   h) Using sterile technique, insert the spiked end of the administration set into the tubing insertion port of the IV bag. Use one quick, smooth motion.
   i) Turn the IV bag right side up, and squeeze the drip chamber two or three times to fill it half-way.
   j) Open the control valve to flush IV solution through the entire tubing, which should force out all the air.

7. Cut or tear several pieces of tape of different lengths.

8. Employ BSI precaution

9. Talk to the patient, let them know what you are doing and what to expect.

10. Make sure you are using the correct IV solution, correct gauge needle, and the correct location.

11. If possible, place the patient into a suitable position with the selected extremity lower than the heart. This positioning helps distend the distal veins.

12. Apply a tourniquet.
   a) Many elderly patients and patients on prednisone have very delicate skin. Use caution when applying and removing the tourniquet.

13. Select a suitable vein by palpation and sight.
   a) Avoid areas of the veins where a valve is situated.
   b) AVOID using Fistulas, shunts or graphs. Keep in mind, that these may be used at last resort...
   c) Standard practice is to look at distal (hand) veins first and work your way up the arm. If you are using a hand vein, place the tourniquet near the hand.
   d) If the vein rolls, or feels hard or rope-like, select another vein.
   e) Veins can be distended for easier cannulation by:
      (1) Having the patient open and close their fist tightly five or six times.
      (2) Flicking the skin over the vein with one or two sharp snaps of the fingers.
      (3) Rubbing or stroking the skin upward toward the tourniquet.
   f) If a suitable vein cannot be found, or if the vein still feels small and uniform, release the tourniquet and apply it closer to the IV site.
Lesson 4: Intravenous & Intraosseous Line Placement and Infusion

g) IF you are not seeing a vein that you are confident you can cannulate, don’t hesitate to look at the other arm.
14. Stabilize the vein by anchoring it with the thumb and stretching the skin downward.
15. Perform the venipuncture without contaminating the equipment or site.
   a) Tell the patient there will be a small poke or pinch as the needle enters the skin.
   b) Hold the end of the venipuncture device between thumb and the index/middle fingers:
      (1) Maintain visualization of the flashback chamber.
      (2) Avoid touching any portion of the catheter, because a contaminated device is not usable.
   c) Depending on the type of venipuncture device and manufacturer recommendations, hold the needle at a 15, 30 or 45 degree angle to the skin.
   d) Penetrate the skin with the bevel of the needle pointed up.
      (1) If significant resistance is felt, do not force the catheter.
      (2) Instead, withdraw the needle and catheter together as a unit.
   e) If possible, penetrate the vein at its junction or bifurcation with another vein, because it is more stable at this location.
   f) Enter the vein with the needle from either the top or side.
      (1) Normally, a slight “pop” or “give” is felt as the needle passes through the wall of the vein.
      (2) Be careful not to enter too fast or too deeply, because the needle can go through the back wall of the vein.
   g) Note when blood fills the flashback chamber.
   h) Lower the venipuncture device and advance it another 1 to 2 cm until the tip of the catheter is well within the vein.
   i) Advance the catheter into the vein following the manufacturer’s recommendations.
   j) Once the catheter is within the vein, apply pressure to the vein beyond the catheter tip with the little finger to prevent blood from leaking out of the catheter hub once the needle is completely withdrawn.
   k) It may be necessary to use the drawback technique to determine patency.
16. Draw a blood sample. The tourniquet should be left in place while drawing blood samples.
   a) Stabilize the catheter with one hand, and attach a Vacutainer holder with a multi-sample IV Luer-lock adapter or a syringe to the hub.
      (1) Be careful not to disrupt the catheter placement while connecting the Vacutainer or syringe.
      (2) Once the device is connected, release the finger pressure at the distal tip of the catheter
   b) If using a Vacutainer device, insert the blood collection tube fully into the holder and allow its internal vacuum to draw blood out of the vein.
   c) If using a syringe, slowly withdraw the plunger to fill the syringe with blood.
If blood flow into the syringe stops, it usually means that the sucking pressure of the syringe is collapsing the vein.

(2) To correct this problem, slow the rate at which the plunger is being withdrawn.

17. Once enough blood collection tubes have been filled or the syringe is completely full, release the tourniquet from the patient’s arm.
   a) Next reapply pressure to the vein beyond the catheter tip with the little finger to prevent blood from leaking out of the catheter hub once the blood drawing device is disconnected.
   b) Disconnect the syringe or Vacutainer device from the hub of the catheter by holding the hub between the first finger and thumb and pulling the device free with the other hand.

18. Connect the IV tubing to the catheter hub. Be careful not to contaminate either the hub or connector prior to insertion.

19. Open the IV flow control valve and run the IV for a brief period of time to ensure the line is patent. To ensure proper IV flow rates, the IV container must hang at least 30 to 36 inches above the insertion site.

20. Cover the IV site with povidone-iodine ointment and a sterile dressing or a bandage.

21. Secure the catheter, administration set tubing, and sterile dressing in place with tape.
   a) Tubing should be looped and secured with tape above the IV cannulation site.
   b) This gives the tubing more play, making the catheter less likely to be dislodged by accidental pulls on the tubing.
   c) Do not make the loop so small that it kinks the tubing and restricts fluid flow.

22. Adjust the appropriate flow rate for the patient’s condition.

23. Dispose of the needle(s) in a proper biomedical waste container.

24. If a syringe was used to draw the blood:
   a) The necessary blood collection tubes must be filled by attaching needle to the syringe and inserting it into each blood tube.
   b) The tubes should then be labeled and stored in a safe location.

H. Using an armboard. Armboards may be:
   1. Avoided simply by choosing a venipuncture site well away from any flexion areas.
   2. Necessary when a venipuncture device is inserted near a joint or in the dorsum of the hand.
   3. Used along with restraints in confused or disoriented patients.
Lesson 4: Intravenous & Intraosseous Line Placement and Infusion

I. Regulating fluid flow rates
   1. Flow rates should be adjusted as ordered by medical control/direction.
   2. The EMT-IV must know the volume to be infused, the period of time over which the fluid is to be infused, and the number of drops per milliliter the infusion set delivers.
      a) The following formula can be used to calculate IV solution drip rates per minute
      b) Drops per min. = volume to be infused x drops/ml of administration set ÷ total time of infusion in minutes.
   3. After determining the rate, open the clamp slowly to start fluid dripping into the drip chamber.
      a) Determine drops per minute and adjust the flow clamp as needed to obtain the correct drip rate.
      b) Check the flow rate periodically.
   4. Various types of infusion pumps

J. Documenting IV cannulation
   1. Depending on local protocol, when an IV is started, the following must be documented on the run report:
      a) Date and time of the venipuncture
      b) Type and amount of solution
      c) Type of venipuncture device used, including the length and gauge
      d) Venipuncture site
      e) Number of insertion attempts (if more than one)
      f) IV flow rate
      g) Any adverse reactions and the actions taken to correct them
      h) Name or identification number of the EMT-IV initiating the infusion
   2. In addition to documenting correct IV placement, unsuccessful attempts also should be documented
   3. Some local protocols call for the EMT-IV to document the following information directly on the tape that is used to secure the venipuncture device and administration set tubing in place:
      a) Date and time of insertion
      b) Type and gauge of needle or catheter
      c) Initial of the EMT-IV who placed the device
   4. To do this procedure:
      a) A piece of tape should be cut and placed on a flat surface
      b) Information should be written on the tape then applied over the dressing
   5. Never label the tape after it has been applied over the dressing. Doing so will irritate the venipuncture site

K. When the IV does not flow
   1. Was the venous tourniquet removed?
   2. Is there swelling at the cannulation site?
   3. Is the flow regulator in an open position?
   4. Is the tip of the catheter positioned against a valve or wall of the vein?
5. Is the IV bag high enough?
6. Is the drip chamber completely filled with IV solution?

L. Complications
1. Pain
2. Catheter shear
3. Cannulation of an artery
4. Hematoma or infiltration
5. Phlebitis or infection
6. Extravasation
7. Air in tubing/air embolism
8. Circulatory overload and pulmonary edema
9. Allergic reaction
10. Pulmonary embolism
11. Failure to infuse properly

M. Steps in changing to the next container of IV solution

N. Steps to discontinue an intravenous infusion
1. Equipment
   a) Gloves
   b) Sterile gauze pad
   c) adhesive bandage
2. Technique
   a) Close the flow control valve completely
   b) Taking care not to disturb the catheter, carefully untape and remove the dressing
   c) Hold the sterile gauze pad just above the site to stabilize the tissue and withdraw the catheter by pulling straight back until the catheter is completely out of the vein
   d) Immediately cover the site with the sterile gauze pad and hold it against the puncture site until the bleeding has stopped
   e) Tape the dressing in place or cover with an adhesive bandage

II. Drawing Blood
A. Purpose - to obtain blood samples from a patient for analysis
B. Equipment needed for obtaining a blood sample:
1. Variety of sizes and types of blood tubes are available to collect and store blood samples.
   a) The rubber caps on the tubes come in several colors and patterns denoting the specific tests that are conducted with the blood that is stored in them
   b) Most commonly used in the field are the red, purple, green, or “jungle” blue, and gray tops
      (1) Blood collection tubes may vary by manufacturer.
      (2) Check with your local medical facility.
Lesson 4: Intravenous & Intraosseous Line Placement and Infusion

c) Some tubes have small amounts of liquids or agents inside the tube to prevent blood coagulation or to aid in preserving the blood in a way necessary for a particular type of test
d) During manufacture of blood tubes, a vacuum is created in the tube that acts to “suck blood” into the tube

C. Locations from which to obtain a blood sample
   1. Anatomical sites
   2. From the established intravenous catheter
   3. Other locations

D. Steps to preparing equipment for obtaining a blood sample

E. Techniques for obtaining a blood sample
   1. When drawing blood, each tube should be filled completely
   2. Blood tubes can be filled by drawing blood from the vein with a syringe and then using at least a 19-gauge needle to introduce it into the blood tube or using a Vacutainer holder that has a multi-sample IV Luer-lock adapter
   3. Once the blood is obtained, the outside of the tube should be labeled with the patient’s name, date, time drawn and by whom
      a) In addition, any information that may be useful, such as, “drawn before the administration of 50% dextrose”
      b) During the transportation of the patient to the hospital, the filled blood collection tubes can be stored in a plastic “zip-lock” bag to prevent contamination of the EMT-IV should one or more of the tubes be accidentally broken

F. Complications

G. Refer to the local Medical Program Director protocols regarding the blood draw process and procedures for law enforcement blood draw requests.

III. Saline Intravenous Access Locks

A. Saline lock devices maintain intravenous access while avoiding the risk of inadvertent rapid-fluid administration and the inconvenience of manipulating IV tubing and fluid bags while moving and handling patients

B. Equipment
   1. Infusion adapter device
   2. Vial of normal saline for injection
   3. Syringe with needle
   4. Alcohol wipe

C. Candidates for saline locks:
   1. Patients who would have an IV placed to establish venous access prophylactically
   2. Patients who would have an IV placed to administer medication

D. Candidates for conventional IV therapy with appropriate solutions and administrations sets:
   1. Patients requiring volume resuscitation
   2. Patients requiring continuous drip infusion of medication
   3. Patients requiring cardiac or other resuscitation with frequent medications in sequence
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E. If, at any time, the patient’s condition deteriorates and it is felt a conventional IV is necessary, it may be established by piggybacking into the injection port using a needle no larger than 18 Ga. due to possible injection port coring with larger sizes.

F. Procedure

IV. Fluid Challenge for Cardiogenic Shock
A. Following intravenous cannulation of normal saline at a KVO rate give a 250 to 500 cc fluid challenge if called for by medical direction/control or local protocols.

V. Intraosseous Line Placement and Infusion
A. The chief indications for intraosseous line insertion are:
   1. Compensated and Uncompensated Shock
      a) Shock is usually the result of:
         (1) Hypovolemia
         (2) Sepsis
         (3) Cardiac problems
      b) Children respond to shock by:
         (1) an increase in heart rate
         (2) an increase in respiratory rate
         (3) peripheral vasoconstriction
      c) Signs of compensated (early) shock are:
         (1) Tachycardia
         (2) Tachypnea
         (3) cool clammy extremities
      d) **Note 1:** The child’s blood pressure does not decrease until later, when the child is no longer able to compensate by an increase in heart rate and vasoconstriction.
      e) **Note 2:** Major symptoms to indicate a need for intervention with IV/IO fluids would include:
         (1) “Quiet” tachycardia (rate over 170)
         (2) Altered level of consciousness
         (3) Decreased perfusion
      f) Signs of uncompensated shock are:
         (1) Decreased level of consciousness
         (2) Weak or absent pulses
         (3) Hypotension
Lesson 4: Intravenous & Intraosseous Line Placement and Infusion

2. Cardiac Arrest:
   a) A protocol for obtaining vascular access is helpful in making a decision about the use of an intraosseous line when venous access cannot be obtained rapidly. An intraosseous line is usually attempted after other means of vascular access are unsuccessful or unavailable.
      (1) Peripheral intravenous access often requires more time to insert than an intraosseous line. A median time of 10 minutes is required to achieve peripheral vascular access during cardiac arrests; only 18% of these attempts are successful within 90 seconds.
      (2) If peripheral access is not achieved within 90 seconds, attempts to insert an intraosseous line should be initiated.
      (3) The intraosseous route delivers fluids and medications into the bone marrow cavity, which acts as a non-collapsible vein and permits access to the central circulation.
      (4) All fluids and medications that are administered through a peripheral IV can be administered through an intraosseous line. It is generally recommended that hypertonic and alkaline solutions be diluted prior to infusion.

B. Contraindications for insertion of an intraosseous line
   1. An intraosseous line should not be inserted when there is a known fracture of the bone chosen for line placement.
   2. An intraosseous line should not be inserted when there is infection present in the leg chosen for line placement.
   3. Insertion of an intraosseous needle should not be attempted on the same leg two times, as the hole made by the attempted insertion does not close rapidly and fluid will extravasate.

C. Sites for Intraosseous Needle Insertion
   1. There are three potential sites for intraosseous needle insertion:
      a) Proximal Tibia
         (1) The proximal tibia is the preferred location for intraosseous insertion in a child six years and under because:
           (a) The site is easily identified.
           (b) A large marrow cavity exists with no adjacent structures that are likely to be damaged.
         (2) The site of insertion is on the flat medial surface of the anterior tibia, one to two finger breadths below and medial to the tibial tuberosity.
      b) Distal Femur
         (1) The site of insertion is midline, approximately three centimeters above the lateral condyle.
      c) Distal Tibia
         (1) The site of insertion is just above the medial malleolus.
D. Equipment for Intraosseous Infusion

1. Needles:
   a) Either an intraosseous or bone marrow aspiration needle may be used. They are preferable because of the following:
      (1) They may contain a trocar or stylet, which minimizes the risk of occlusion from bone marrow.
      (2) They are shorter, sturdier and less flexible.
      (3) They are less likely to be dislodged in transport because they are threaded and shorter.
      (4) Some of these needles have side infusion ports within the threads so a stylet or trocar is not necessary.
      (5) Some needle lengths can be adjusted.
   b) A spinal needle can be substituted when an intraosseous or bone marrow needle is not available; however it is less stable because of the needle’s length and flexibility.

2. Other Equipment:
   a) Iodine solution - for cleaning insertion site
   b) Sterile towels and gloves - to maintain sterility during insertion
   c) 4x4 gauze pads - for cleaning and for use in applying pressure if needle is withdrawn
   d) Two 5 or 10 cc syringes - to aspirate bone marrow and to infuse saline
   e) IV solution (normal saline or lactated Ringer’s solution) and tubing
   f) Towel or sandbag or small IV bag - for stabilizing leg during and after insertion of the intraosseous needle
   g) Blood tubes - for bone marrow aspirate
   h) Pressure infusion bag
   i) Volume limiting device

E. Four steps for intraosseous needle insertion

1. Step one - Stabilize the leg
   a) Position the leg with the knee slightly bent.
   b) Place a sandbag, or a roll of towels under the knee for support, and to prevent movement.
   c) Tape in place if necessary.

2. Step two - Prepare the insertion site
   a) Clean the skin with iodine solution and 4x4 gauze pads.
   b) Wipe in a circular motion starting at the planned insertion site and moving outward.
   c) Wipe the area dry with a sterile 4x4 gauze pad.

3. Step three - Insert the needle
   a) Check the needle packaging for additional instructions. Some needles require back and forth or a clockwise motion.
      (1) Use aseptic technique.
      (2) The needle should be directed away from the knee in order to decrease the risk of insertion into the growth plate.
Lesson 4: Intravenous & Intraosseous Line Placement and Infusion

(3) Apply pressure to the top of the needle in order to push through the cortex of bone.
(4) A slight give will be felt as the tip enters the marrow cavity.
(5) If the needle is properly inserted, it will stand without support.
b) Caution: If too much pressure is applied, the needle may exit through the bone on the other side.
   1) If this occurs:
      a) Fluid will infiltrate into the tissue and Compartment syndrome may develop.
      b) Remove the needle
      c) A site on the other leg must be chosen for the next insertion attempt.

4. Step four - Confirm needle placement
   a) Remove the stylet from the needle.
   b) Connect a syringe to the hub of the needle.
   c) Aspirate approximately 1 cc of bone marrow. Marrow may not always be aspirated.
   d) Bone marrow aspirate can be used for various lab studies such as hemoglobin, electrolytes, bilirubin, glucose, creatinine and bicarbonate.
   e) 5 - 10 cc of normal saline may used to initially flush the syringe and intraosseous needle while observing for extravasation. This fluid should flush easily. If no extravasation occurs, placement is confirmed.
   f) If the needle placement cannot be confirmed, remove the needle.
   g) Do not attempt to re-insert the needle on the same site, as this will cause leakage of fluids from the insertion site into the surrounding tissue.
   h) If the needle is removed, apply pressure for 5 minutes and cover the insertion site with a sterile dressing.

F. Securing the intraosseous needle
   1. Connect the IV tubing to the hub of the correctly placed needle.
      a) IV fluid should flow without obstruction when the needle is correctly positioned.
      b) IF the IV fluid is not flowing and correct insertion cannot be verified, remove the intraosseous needle and attempt insertion at another location.
   2. When correct insertion is confirmed, tape the tubing onto the child’s leg to assist in preventing dislodgment.
   3. Carefully monitor the insertion site for signs of infiltration.
      a) Remove the needle if infiltration is observed.
      b) The needle should not be left in place for over 12 hours.
G. Increasing the Rate of Infusion
1. The flow rate through the intraosseous needle may be a little slower than through a peripheral line. If fluids need to be administered rapidly, two methods may be used to increase the flow rate:
   a) Pressure bag
      (1) To increase the rate of fluid infusion, a pressure bag may be applied to the IV solution and inflated to 300 torr.
   b) A syringe with a three-way stopcock directly attached to the IV line flowing to the intraosseous needle will allow administration of fluid boluses.
      (1) Attach an empty 30 or 60 cc Luer-Lok™ syringe (with the plunger depressed) to the three-way stopcock.
      (2) Close the stopcock valve allowing IV flow to the patient, and open the valve from the IV bag to the syringe.
      (3) Withdraw the plunger to fill the syringe with the desired amount of IV fluid from the IV bag.
      (4) Close off the flow to the IV bag and open the valve allowing fluid to flow from the syringe to the patient.
      (5) Depress the plunger of the syringe to administer the desired amount of IV fluid to the patient.
      (6) Repeat steps (2)-(5) above as necessary until the full amount of fluid bolus has been administered.
      (7) Reopen the valve to the patient so that the IV continues to flow; check flow rate.
      (8) Reassess the patient to determine need for additional fluid, repeating steps (2)-(6) above, if appropriate.
2. Carefully monitor the amount of fluid administered to the pediatric patient to prevent fluid overload. The use of small volume IV bags (i.e., 250-500 cc bags) may be helpful in this monitoring process.
3. A child in shock may require several 20 cc/kg boluses of fluid. Frequent reassessments are necessary.

H. Potential Complications
1. Potential complications from intraosseous insertion and infusion include:
   a) Extravasation of fluid:
      (1) This is generally the result of improper needle placement or multiple insertion attempts.
      (2) Collection of fluid in the tissue can lead to compartment syndrome.
   b) Skin infection:
      (1) The infection rate for intraosseous is lower than that found with intravenous cannulation.
      (2) Osteomelitis (very rare).
2. Overall, complications from intraosseous insertion and infusion are rare.
Lesson 4: Intravenous & Intraosseous Line Placement and Infusion

VI. Blood Glucose Monitoring
   A. To properly perform a finger-stick blood sugar determination:
      1. Use either the patient’s index or middle finger
      2. Clean the fingertip with an alcohol swab
      3. Gently squeeze the finger at the joint below the fingertip
      4. At the same time, use either a small needle or special finger-stick lancet to
         pierce the skin of the fingertip
         a) The tip should not go in more than 1 to 2 mm
         b) Do this in a rapid “in and out” fashion
         c) Do not leave the lancet or needle in place or twist it around
      5. Immediately remove the lancet or needle
      6. Using a gloved hand, gently squeeze the fingertip to express a drop of blood
         from the wound
      7. Place the drop of blood on the chemical reagent strip; begin timing
      8. When the proper period of time has passed (this depends on the type of
         reagent strip), use a cotton ball and wipe the remaining blood from the strip
      9. Use either a measuring device (glucometer) or the color scale on the reagent
         container to determine the patient’s blood sugar

VII. Disposal of Contaminated Items and Sharps - Follow local protocol for disposition of
     contaminated items and sharps
VIII. Medical/legal considerations

NOTES
Appendix A - Lesson Objective Summary
APPENDIX B- Minimal Essential Supplies & Equipment
Washington State Department of Health
Minimal Essential Supplies and Equipment Checklist
For EMT-IV Special Training Programs

EDUCATIONAL AIDS/AUDIO VISUAL RESOURCES:

___ White board/chalk board
___ Flip charts
___ Overhead projector
___ Slide projector
___ VCR with TV/Monitor
___ Movie projector (as necessary)
___ Projector screen (as necessary)
___ Appropriate slide sets, Overhead aids, Films

COURSE DISPOSABLE/REUSABLE SUPPLIES:

___ Moulage kit or similar substitute
___ Cut away or removable outer garments for patient assessment
___ Examination gloves, Masks, Goggles, Gowns
___ Tape, 1/2", 1", 2", 3"
___ Disposable syringes, various sizes to include 10 ml, 20 ml, 35 ml
___ Selection of oropharyngeal airways including all pediatric sizes
___ Nasogastric tubes (various sizes)
___ Oxygen connecting tubing
COURSE DISPOSABLE/REUSABLE SUPPLIES (CONTINUED):

____ Various supplemental oxygen devices (nasal cannula, non-rebreather mask w/reservoir, etc.)

____ Gauze pads (2x2, 4x4, etc.)
____ Gauze roller bandages
____ Elastic roller bandages
____ Multi-Trauma dressings
____ Burn sheets
____ Cravats/triangular bandages
____ Tourniquets
____ Suction tubing
____ Various rigid suction tips
____ French suction catheters (various sizes)
____ Alcohol preps or similar substitute
____ Winged infusion needles
____ IV catheters (various sizes and gauges)
____ IV administration sets
____ Various types and sizes of IV solutions (bottles, bags)
PATIENT ASSESSMENT/MANAGEMENT EQUIPMENT:

____ Blood pressure cuffs, Adult and Pediatric
____ Stethoscopes
____ Scissors
____ Pen Lights

INTRAVENOUS THERAPY AND MEDICATION SKILL EQUIPMENT:

____ IV infusion arm(s) with flashback
____ Rubber tubing tourniquets
____ Approved sharps containers
APPENDIX C - Possible Abandonment Situations - Student Handout
### Highest Level of Skill Performance Indicated By Current or Anticipated Clinical Circumstances

**Student Handout**  
*Revised April, 2000*

<table>
<thead>
<tr>
<th>Highest Level of Skill Performance Indicated</th>
<th>Abandonment can exist when</th>
</tr>
</thead>
<tbody>
<tr>
<td>Paramedic</td>
<td>Care is released to AEMT personnel after drugs have been administered that are not within the ILS Technician’s scope of training or after an ET has been placed in the patient and is required to maintain the continuum of care.</td>
</tr>
<tr>
<td>Advanced EMT</td>
<td>Care is released to an EMT with IV or supraglottic airway (SGA) endorsement when drug administration, or when an IV or supraglottic airway has been initiated the EMT does not have the appropriate endorsement and is required to maintain the continuum of care.</td>
</tr>
<tr>
<td>EMT with an IV or SGA endorsement</td>
<td>Care is released to an EMT without the appropriate endorsement or a First Responder when an IV or SGA has been initiated and is required to maintain the continuum of care.</td>
</tr>
<tr>
<td>EMT</td>
<td>Care is released to a First Responder who then occupies the patient compartment. State law requires a minimum of an EMT during patient transport.</td>
</tr>
</tbody>
</table>
APPENDIX D – IV Technician Skill Maintenance Requirements

The most current statutes and rules are located on our web site at:

www.doh.wa.gov
## Skills Maintenance Requirements for the CME Method

<table>
<thead>
<tr>
<th></th>
<th>EMR</th>
<th>EMT</th>
<th>AEMT</th>
<th>Paramedic</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>First Certification Period or Three Years</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>₁ First Year</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>IV starts</td>
<td>EMT w/IV therapy skill 36</td>
<td>36</td>
<td>36</td>
<td></td>
</tr>
<tr>
<td>Endotracheal intubations (4 must be performed on humans)</td>
<td></td>
<td></td>
<td></td>
<td>12</td>
</tr>
<tr>
<td>Intraoskeletal infusion placement</td>
<td>EMT w/IV therapy skill X</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>₂ Second and Third Years</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>IV starts over the two-year period</td>
<td>EMT w/IV therapy skill 72</td>
<td>72</td>
<td>72</td>
<td></td>
</tr>
<tr>
<td>Endotracheal intubations over the two-year period (4 per year must be performed on humans)</td>
<td></td>
<td></td>
<td></td>
<td>24</td>
</tr>
<tr>
<td>Intraoskeletal infusion placement</td>
<td>EMT w/IV therapy skill X</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| **During the Certification Period** | | | | X |
| Pediatric airway management | | | X |
| Supraglottic airway placement | EMT w/supraglottic airway skill X | X | X |
| Defibrillation | X | X | X | X |

| **Later Certification Periods** | | | | |
| ₁ Annual Requirements | | | | |
| IV starts | EMT w/IV therapy skill X | X | X |
## APPENDIX G: IV Technician Skill Maintenance Requirements

<table>
<thead>
<tr>
<th>Skill</th>
<th>First Year</th>
<th>Second and Third Years</th>
</tr>
</thead>
<tbody>
<tr>
<td>Endotracheal intubations (2 per year must be performed on humans)</td>
<td>4</td>
<td></td>
</tr>
<tr>
<td>Intraosseous infusion placement</td>
<td>EMT w/IV therapy skill X</td>
<td>X X</td>
</tr>
<tr>
<td>Pediatric airway management</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Supraglottic airway placement</td>
<td>EMT w/supraglottic airway skill X</td>
<td>X X</td>
</tr>
<tr>
<td>Defibrillation</td>
<td>X X X X X X</td>
<td></td>
</tr>
</tbody>
</table>

*“X” Indicates an individual must demonstrate proficiency of the skill to the satisfaction of the MPD.*

## Skills Maintenance Requirements for the OTEP Method

<table>
<thead>
<tr>
<th>Skill</th>
<th>First Certification Period or Three Years</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>EMR</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>First Year</td>
</tr>
<tr>
<td>IV starts</td>
<td>EMT w/IV therapy skill 12</td>
</tr>
<tr>
<td>Human endotracheal intubations</td>
<td></td>
</tr>
<tr>
<td>Intraosseous infusion placement</td>
<td>EMT w/IV therapy skill X</td>
</tr>
<tr>
<td></td>
<td>Second and Third Years</td>
</tr>
<tr>
<td>IV starts over the two-year period</td>
<td>EMT w/IV therapy skill 12</td>
</tr>
<tr>
<td>Human endotracheal intubations over the two-year period</td>
<td></td>
</tr>
</tbody>
</table>

Appendix G: Page 4
## EMT-IV Special Training: Washington State
Revised - April, 2011

### Appendix G: Page 5

<table>
<thead>
<tr>
<th>Intraosseous infusion placement</th>
<th>EMT w/IV therapy skill</th>
<th>X</th>
<th>X</th>
</tr>
</thead>
</table>

**During the Certification Period**

<table>
<thead>
<tr>
<th>Pediatric airway management</th>
<th>EMR &amp; EMT</th>
<th>X</th>
<th>X</th>
</tr>
</thead>
<tbody>
<tr>
<td>Supraglottic airway placement</td>
<td>EMT w/supraglottic airway skill</td>
<td>X</td>
<td>X</td>
</tr>
</tbody>
</table>

| Defibrillation | X | X | X | X |

**Later Certification Periods**

<table>
<thead>
<tr>
<th>Annual Requirements</th>
</tr>
</thead>
<tbody>
<tr>
<td>IV starts</td>
</tr>
</tbody>
</table>

| Human endotracheal intubation | 2 |
| Intraosseous infusion placement | EMT w/IV therapy skill | X | X |

<table>
<thead>
<tr>
<th>❁</th>
<th>During the Certification Period</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pediatric airway management</td>
<td>EMR &amp; EMT</td>
</tr>
<tr>
<td>Supraglottic airway placement</td>
<td>EMT w/supraglottic airway skill</td>
</tr>
<tr>
<td>Defibrillation</td>
<td>X</td>
</tr>
</tbody>
</table>

*“X” Indicates an individual must demonstrate proficiency of the skill to the satisfaction of the MPD.*
APPENDIX G: IV Technician Skill Maintenance Requirements
APPENDIX E – EMT-IV Practical Evaluation Guidelines & Skill Sheets
APPENDIX G: IV Technician Skill Maintenance Requirements

INTRAVENOUS THERAPY

Student: __________________________________    Evaluator: ________________________________
Date: ___________________________    Signature: ________________________________

Time Start: ____________    Time End: ____________

<table>
<thead>
<tr>
<th>Checks selected IV fluid for:</th>
<th>Points Possible</th>
<th>Points Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Proper fluid (1 point)</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>• Clarity (1 point)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Selects appropriate catheter</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Selects appropriate administration set</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Connects IV tubing to the IV bag</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Prepares administration set [fills drip chamber and flushes tubing]</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Cuts or tears tape [at any time before venipuncture]</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Takes/verbalizes Body Substance Isolation precautions [prior to venipuncture]</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Applies tourniquet</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Palpates suitable vein</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Cleanses site appropriately</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Performs venipuncture</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>• Inserts stylette (1 point)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Notes or verbalizes flashback (1 point)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Occludes vein proximal to catheter (1 point)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Removes stylette (1 point)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>• Connects IV tubing to catheter (1 point)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Releases tourniquet</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Runs IV for a brief period to assure patent line</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Secures catheter [tapes securely or verbalizes]</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Adjusts flow rate as appropriate</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>Disposes/verbalizes disposal of needle in proper container</td>
<td>1</td>
<td></td>
</tr>
</tbody>
</table>

TOTAL: 21

CRITICAL CRITERIA

___ Exceeded the 6 minute time limit in establishing a patent and properly adjusted IV
___ Failed to take or verbalize body substance isolation precautions prior to venipuncture
___ Contaminates equipment or site without appropriately correcting situation
___ Any improper technique resulting in the potential for catheter shear or air embolism
___ Failure to successfully establish IV within 3 attempts during 6 minute time limit
___ Failure to dispose/verbalize disposal of needle in proper container

You must factually document your rationale for checking any of the above critical items on the reverse side of this form.
## INTRAOSSEOUS LINE PLACEMENT

### Student: _______________________________  Evaluator: _______________________________

### Date: _______________________________  Signature: _______________________________

<table>
<thead>
<tr>
<th>Points Possible</th>
<th>Points Awarded</th>
</tr>
</thead>
</table>

**Checks selected IV fluid for:**
- Proper fluid (1 point)  
- Clarity (1 point)  

**Selects appropriate needle**  

**Selects appropriate administration set**  

**Connects IV tubing to the IV bag**  

**Prepares administration set [fills drip chamber and flushes tubing]**  

**Cuts or tears tape [at any time before IO placement]**  

**Takes/verbalizes Body Substance Isolation precautions [prior to IO placement]**  

**Stabilizes leg**  

**Cleanses site appropriately**  

**Performs IO placement:**
- Performs proper needle placement directed away from the knee (1 point)  
- Uses firm back and forth motion to pierce bony cortex (1 point)  
- Removes stylette & aspirates marrow contents for storage tube (1 point)  
- Confirms intramedullary placement by instilling 10 cc of normal saline (1 point) [Indicate NO Resistance]  
- Connects IV tubing to IO needle (1 point)  

**Secures IO needle [tapes securely or verbalizes]**  

**Monitors the insertion site for signs of infiltration/fluid extravasation**  

**Adjusts flow rate as appropriate**  

**Disposes/verbalizes disposal of contaminated equipment in proper container**  

**TOTAL:** 19

### CRITICAL CRITERIA

- Exceeded the 6 minute time limit in establishing a patent and properly adjusted IO  
- Failed to take or verbalize body substance isolation precautions prior to needle placement  
- Contaminates equipment or site without appropriately correcting situation  
- Failure to monitors the insertion site for signs of infiltration/fluid extravasation  
- Failure to successfully establish IO within 3 attempts during 6 minute time limit  
- Failure to dispose/verbalize disposal of contaminated equipment in proper container

You must factually document your rationale for checking any of the above critical items on the reverse side of this form.

Appendix G: Page 10
EVALUATION NOTES

INDIVIDUAL COMPREHENSIVE END OF COURSE EVALUATION

MEDICAL SCENARIO

Scenario development: A realistic medical field scenario should be developed by the instructor using medical interventions identified during the EMT-IV course.

Student: ___________________________    Evaluator: __________________________
Date: _____________________________    Signature: __________________________
Time Start: _______   Time End: ________

<table>
<thead>
<tr>
<th>SKILLS OBSERVED</th>
<th>PERFORMANCE COMMENTS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scene Size-Up</td>
<td></td>
</tr>
<tr>
<td>Initial Assessment</td>
<td></td>
</tr>
<tr>
<td>Focused History &amp; Physical Examination &amp; Rapid Transport</td>
<td></td>
</tr>
<tr>
<td>Detailed Physical Examination</td>
<td></td>
</tr>
<tr>
<td>Emergency Medical Care</td>
<td></td>
</tr>
<tr>
<td>Vital Sign Assessment</td>
<td></td>
</tr>
<tr>
<td>Transport appropriate to local protocols, procedures</td>
<td></td>
</tr>
</tbody>
</table>

Remediation and repeat of station may be necessary if evaluator determines poor performance. You must factually document your rationale for unsuccessful completion on the reverse side of this form.

Appendix G: Page 12
INDIVIDUAL COMPREHENSIVE END OF COURSE EVALUATION

TRAUMA SCENARIO

Scenario development: A realistic trauma field scenario should be developed by the instructor using trauma interventions identified during the EMT-IV course.

Student: ___________________________    Evaluator: __________________________
Date: ______________________________    Signature: __________________________
Time Start: _______   Time End: ________

<table>
<thead>
<tr>
<th>Skill Observed</th>
<th>Performance Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>Scene Size-Up</td>
<td></td>
</tr>
<tr>
<td>Initial Assessment</td>
<td></td>
</tr>
<tr>
<td>Focused History &amp; Physical Examination &amp; Rapid Transport</td>
<td></td>
</tr>
<tr>
<td>Detailed Physical Examination</td>
<td></td>
</tr>
<tr>
<td>Emergency Medical Care</td>
<td></td>
</tr>
<tr>
<td>Vital Sign Assessment</td>
<td></td>
</tr>
<tr>
<td>Transport appropriate to local protocols, procedures and Trauma Triage Tool.</td>
<td></td>
</tr>
</tbody>
</table>

Remediation and repeat of station may be necessary if evaluator determines poor performance. You must factually document your rationale for unsuccessful completion on the reverse side of this form.
APPENDIX G: IV Technician Skill Maintenance Requirements

EMT-IV Special Training
PRACTICAL SKILL EVALUATION AND
COMPREHENSIVE END OF COURSE EVALUATION SUMMARY SHEET

Student Name: __________________________________________________________

<table>
<thead>
<tr>
<th>Lesson Number</th>
<th>Page Number</th>
<th>Practical Skill</th>
<th>S</th>
<th>U</th>
<th>Instructor or MPD Signature and Date</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
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<td></td>
</tr>
<tr>
<td>2-2</td>
<td>H-7</td>
<td>Patient Assessment - Medical</td>
<td></td>
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<td></td>
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<tr>
<td></td>
<td>H-9</td>
<td>Patient Assessment - Trauma</td>
<td></td>
<td></td>
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</tr>
<tr>
<td>2</td>
<td>IV</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>H-15</td>
<td>Intravenous Therapy</td>
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<tr>
<td>2</td>
<td>IV</td>
<td></td>
<td></td>
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</tr>
<tr>
<td></td>
<td>H-17</td>
<td>Intraosseous line Placement</td>
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<td></td>
<td>H-29</td>
<td>Individual</td>
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<tr>
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<td>Comprehensive End of Course Evaluation - MEDICAL</td>
<td></td>
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</tr>
<tr>
<td></td>
<td>H-31</td>
<td>Individual</td>
<td></td>
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<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Comprehensive End of Course Evaluation - TRAUMA</td>
<td></td>
<td></td>
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</tbody>
</table>
## EMT-IV COURSE PRACTICAL SKILL EVALUATION SHEETS

Required Scores for Successful Completion

<table>
<thead>
<tr>
<th>Lesson Number</th>
<th>Practical Skill Sheet Page Number</th>
<th>Practical Skill</th>
<th>Points Possible</th>
<th>Points Required to Successfully Complete Practical Skill</th>
</tr>
</thead>
</table>
| 2-2           | H-7 H-9                          | Patient Assessment - Medical  
Patient Assessment - Trauma | 34  
46 | 28  
37 |
| 2-6           | H-9                              | Patient Assessment - Trauma | 46 | 37 |
| 2-7 IV, ILS & ILS/AW Techs Only | H-15 H-17                        | Intravenous Therapy  
Intraosseous line Placement | 21  
19 | 17  
16 |
| End of Course | H-29                             | Individual Comprehensive End of Course Evaluation - MEDICAL | End of Course | H-29 |
| End of Course | H-31                             | Individual Comprehensive End of Course Evaluation - TRAUMA | End of Course | H-31 |

**NOTE:** A check mark in the Critical Criteria section of any of the above skills is a failure of the station regardless of the points attained.